

HIMSR & HAHC HOSPITAL

INVESTMENT DECLARATION FORM FOR CLAIMING TAX BENEFITS For the Financial Year 2018-19

PERSONAL INFORMATION (ALL FIELDS ARE MANDATORY)

EMPLOYEE CODE	
NAME	
FATHER/HUSBAND NAME	
DATE OF BIRTH	
GENDER	
ADDRESS	
PAN	
CONTACT NO.	
DESIGNATION	

SECTION-I (Only original Rent receipts will be considered)

RENT PAID FOR THE PURPOSE OF CLAIMING BENEFIT OF HRA U/S 10(13A) OF THE ITAX ACT, 1961

From date	To date	Full Address	City	Rent Paid Per month

Below information is mandatory if rent exceeds Rs. 100000/- annual

PAN OF LANDLORD	NAME & ADDRESS OF LANDLORD

SECTION-II (Photocopies to be attached)

(DECLARATION OF SAVING ALLOWED U/S 80 OF THE IT ACT, 1961) In respect of Saving allowed under Chapter VI

S.No	Description	Amount
1	U/s 80D- Medical Insurance Premium- Individual, Spouse & Children- max limit 50,000 U/s 80D- Medical Insurance Premium- Parents	
2	U/s 80DD- Medical treatment for dependent Handicap (If Disability - 40% - 80% Limit - 75000 If Disability > 80%) - Max Limit - 1,25,000)	
3	U/s 80DDB- Medical treatment for Specified disease (Limit - 40,000 for sr citizen 80,000)	
4	U/s 80U- Permanent Physical disability of assessee (If Disability is more >40% < 80%) - Max Limit - 75,000, if more than 80% Limit 125000)	
5	Section 80E- Payment of interest on loan taken for Higher Education (No Max limit on Interest Paid during the year 2013-2014). Declaration needs to be submitted.	
6	NPS u/s 80CCD(1B) (max limit 50,000)	

SECTION-III (saving u/s 80C OF THE IT ACT, 1961) (Photocopies to be attached)

Total Amount of Deduction allowed up to Rs. 1,50,000/- (Including Provident Fund deducted through salary)

S.No	Description	Amount
1	LIFE INSURANCE (LIC) - Self, Spouse & Children Only	
2	Children Tuition Fee - Only Tuition fee for Two Children only	
3	Others ...	
4		
5		

Declaration for availing tax concession/rebate for expenditure on purchase of house/Home loan
Attachment of the Bank certificate/ statement is mandatory)

(See Rule 24(b) of IT ACT 1961)

Name of the Brower/co-Brower.....
Location/Address of Flat.....
Loan Amount sanctioned Rs. EMI ,Rs.....
Name of the Bank/Housing Finance Co.....
Interest paid For the FY April 2018 to 31 March 19 Rs.
Principal paid For the FY April 2018 to 31 March 19 Rs.
Proportionate deduction (in case of joint loan).....
Period of Pre-construction (or of start of construction and its of completion).....
Date /FY for the possession of the flat.....

Verification

I do hereby declare that what is stated above is true to the best of my
knowledge and belief.
Verified today, the day of.....

Place : _____

Date : _____

Signature of the employee